

### **State of Rural Canada**

RPLC Webinar September 20, 2016



Canadian Rural Revitalization Foundation/ Fondation Canadienne pour la Revitalisation Rurale



### **Outline**

- Introduction
- North
- Atlantic
- Ontario
- Saskatchewan
- British Columbia
- Recommendations
- Policy Responses
- Disucssion

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### **Panelists**

- Chris Southcott, Lakehead University
- Robert Greenwood, Harris Institute/Memorial
- Laurie Guimond, Universite Quebec Montreal
- Al Lauzon, University of Guelph
- Heather Hall, University of Waterloo
- Ryan Gibson, University of Guelph
- Laura Ryser, University of Northern BC
- Bill Ashton, University of Brandon, RDI
- Sean Markey, Simon Fraser University

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### **Partners**

- Canadian Rural Revitalization Foundation
- Rural Policy Learning Commons
- Rural Development Institute









### **Volunteer Team**

- Lars Hallstrom
- Jennifer Stonechild
- Wilissa Reist
- Greg Halseth
- Laura Ryser
- Sean Markey
- Bill Ashton
- Wanda Wuttunee
- Stephanie LaBelle
- Ruth Mealy
- Tom Beckley
- Rob Greenwood
- Alvin Sims
- Nina Nunez
- Chris Southcott

- Ashley Mercer
- Pertice Moffitt
- Al Lauzon
- David Douglas
- Norm Regatlie
- Wayne Caldwell
- Jim Randall
- Don Desserud
- Katharine MacDonald
- Bruno Jean
- Laurie Guimond
- Heather Hall
- Rose Olfert
- Amanda Graham
- Ken Coates

- Alida Grelowski
- Roger Hayter
- Glen Schmidt
- Terri Macdonald
- Pat Curran
- Bill Reimer
- Ernest Heapy
- Russ McPherson
- Sarah-Patricia
   Breen
- Bojan Furst
- Ray Bollman
- Ryan Gibson
- Jo Fitzgibbons
- Mark Watson
- Elizabeth Fast

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### Report Structure, Intent

- Opinion, reflection vs. statistical report
- Thematic coherent:

Demographic, Economic, Infrastructure and Services,

Aboriginal

Key provincial, territorial issues

Analysis, synthesis





### **Rural Context**

- Economic restructuring
- Retreat from rural and the dismantling of rural institutions
- Population impacts
- Rural innovations
- Indigenous revival





# Guiding QuestionsHow is rural Canada

- How is rural Canada changing?
- How does rural contribute / benefit broader society as a whole?
- What programs and policies are most likely to enhance rural vitality?





### State of Rural...

# Nunavut, the North



Community	Population 2011	% change from 2011 to 2001	% change from 1991 to 2001
Nanisivik	0	-100.0	-73.8
Grise Fiord	130	-20.2	25.4
Resolute	214	-0.5	25.7
Chesterfield Inlet	313	-9.3	9.2
Whale Cove	407	33.4	29.8
Kimmirut	455	5.1	18.6
Qikiqtarjuaq	520	0.2	12.6
Hall Beach	546	-10.3	15.8
Kugaaruk	771	27.4	47.9
Sanikiluaq	812	18.7	30.0
Arctic Bay	823	27.4	19.0
Coral Harbour	834	17.1	23.2
Taloyoak	899	24.9	24.1
Clyde River	934	19.0	38.9
Repulse Bay	945	54.4	25.4
Gjoa Haven	1279	33.2	22.6
Cape Dorset	1363	18.7	19.5
Pangnirtung	1425	11.7	12.4
Kugluktuk	1450	19.6	14.4
Igloolik	1454	13.1	37.4
Pond Inlet	1549	27.0	25.3
Cambridge Bay	1608	22.8	17.3
Baker Lake	1872	24.2	27.1
Rankin Inlet	2266	4.1	27.6
Arviat	2318	22.1	43.5
( Iqaluit	6699	27.9	47.4

#### **Demographics**

- Nunavut population young and growing
- Relatively low levels of outmigration
- Challenges related to education and human capital
- Issue of social pathologies

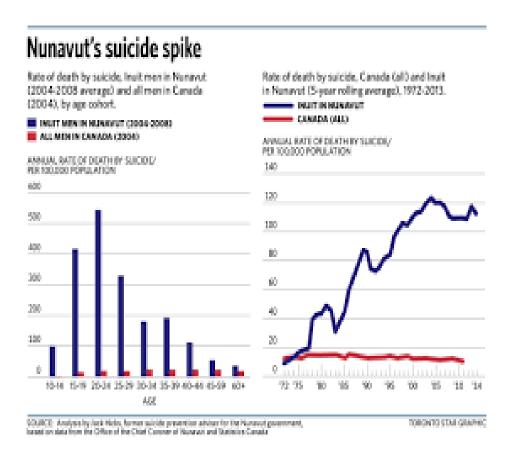
#### Governance

 Increased self government but capacity remains an issue

#### **Economy**

- Importance of mixed economy and public sector expenditures
- Mining increasing in importance
- Crafts, fishing, and tourism
- Interest in social economy





#### Challenges:

- Impacts of "historical trauma"
  - Social pathologies such as suicide, alcohol and drug abuse, homicide and assault, and family violence
- Food security
- Infrastructure
  - Housing
  - Energy
  - Water
  - Waste disposal
- Unemployment



### **State of Rural...**

## **Atlantic**



#### **Atlantic Canada**

Atlantic Canada is very rural, by whatever definition (there are many)

Urban adjacency helps

More remote / dispersed

- More transportation is an issue
- More exports matter
- More declining / aging populations

Lots of exceptions: pockets of success

Long-distance commuting: economic gains; family and community challenges

Aboriginal communities have better demographics

- But other social and economic challenges
- And there are lots of exceptions



### **Atlantic Canada**

#### Rural is resource-based

- Production in many sectors very high
- With higher productivity, more technology, less employment
- Seasonality, dependence on El continues (same with tourism)
- Mining, energy boom and bust
- Pulp and paper decline

#### Pockets of successful diversification

- "large-scale" manufacturing
- Small-scale niche production / manufacturing
- Primary processing
- Access to skilled management and labour increasingly difficult



### **Atlantic Canada**

#### Governance

- Federal and Provincial support for regional development organizations reduced
- Public (and private) services centralizing
- Municipal Government very weak
- Imperative of regional cooperation / service provision (NB implementing new model)
- Community Business Development Corporations one source of continuity (with federal support)
- Social Enterprise, NGOs, Co-ops filling some of capacity gap

"At a crossroads" / "precipice" / "tipping point" / "need for a vision"

Enduring resilience / some committed to rural life style: "it's not home, but it's not the city either"



### **State of Rural...**

## **Ontario**

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### **Rural Ontario**

- Five types of rural regions: urban fringe communities, agriculture communities, cottage country communities, mining/mill towns, Aboriginal communities
- 393 non-metro communities with 52 that have <100 residents and 288 with 1,000-24,999 residents
- 1.4 million Ontarians live in areas under 10,000 in population and 1.1 million live in communities >10,000 but <100,000</li>



# The Demographic Challenge of Non-Metro Ontario

- Non-Metro Ontario has experienced growth of 8.8% between 1985-1991 and 0.5% between 2006-2011
- Future population projections for non-metro CDs: decline of youth (0-19) in all, a decline of young adults (20-44) in half, increases in most for middle aged adults (45-64) and growth in all for those over the age of 64
- Out migration of youth
- Immigration: in 2013 non-metro CDs received 1.5% of all immigrants residing in Ontario (1,601 out of 105,818)



# **Economic Opportunities and Challenges for Non-metro CDs**

- Goods-producing sectors constitute 25.7% employment, with manufacturing declining from 230,000 to 102,000 but construction showing some growth
- Services-producing sectors constitute 72.2% employment, remaining fairly steady and employing just under 900,000
- top employment sectors are health care and social assistance (13.0%), retail trade (12.6%), manufacturing (10.7%), construction (7.8%), and accommodation and food services (7.3%)

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### State of Rural...

## Saskatchewan



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### **Demographics**

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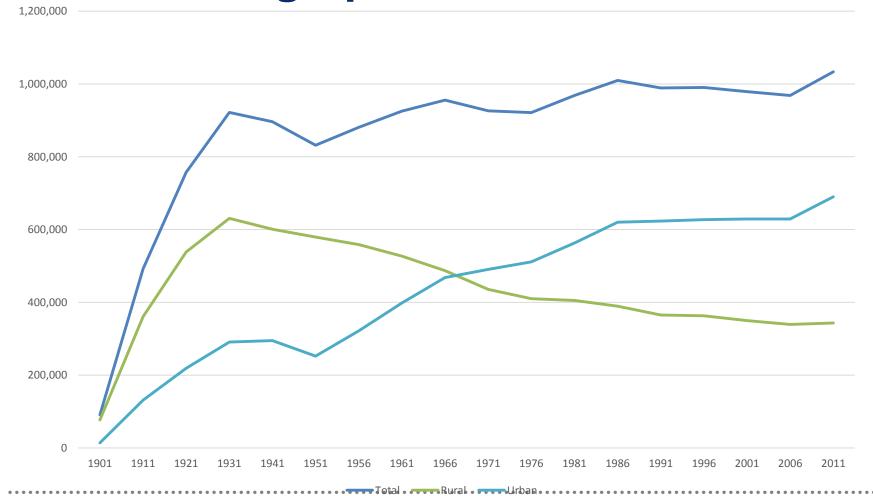
# **Governance & Infrastructure**

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## Centralized Decisionmaking



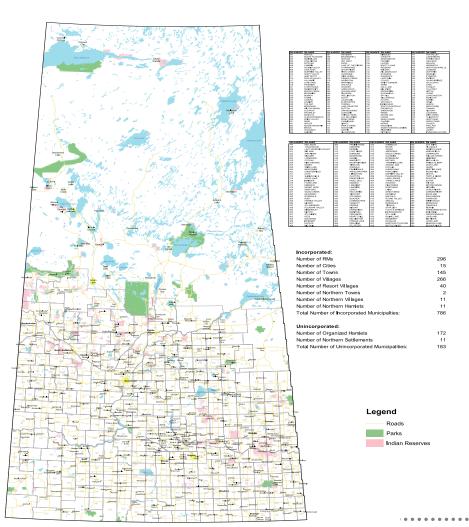
## **Rural Demographic Trends**







#### Saskatchewan Municipalities



781 incorporated municipalities in Saskatchewan

Rural municipalities experiencing decline

190,000 kilometers of rural roads

Access and connectivity in the North





# Concerns for the future of rural enterprise regions

By: Ashley Wills March 28, 2012

As part of the provincial budget, enterprise regions will no longer receive funding, which means it's now up for individual communities to decide if the program should continue.



### State of Rural...

## **British Columbia**



# Re-examining Governance Roles

### A turbulent landscape:

- Keynesian to neoliberal policy shift
- Local gov't struggle with perceived responsibility for social issues
- Service clubs / community groups need to renew vision / mandates (i.e. parks, housing, transit, etc.)
- Industry restructuring community programs
- Unsettled land claims Tsilhqot'in decision
  - Lands excluded from gov't jurisdiction
- Lack of governance structures to understand cumulative socio-economic impacts
  - Local / regional level

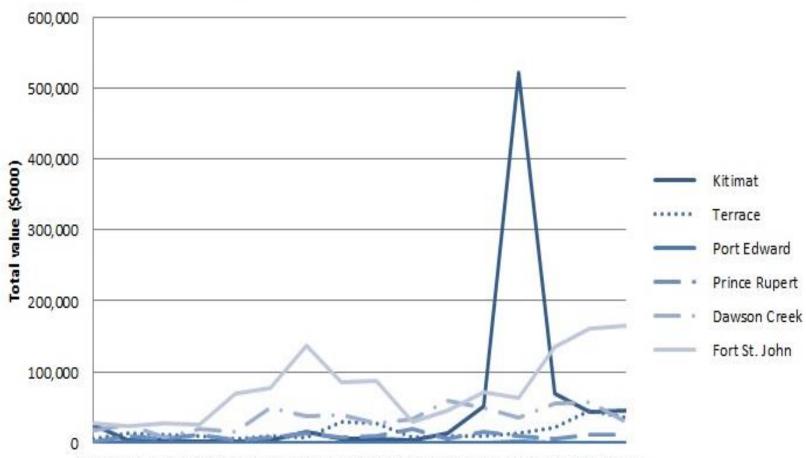


### Limited Re-Investment in Rural BC

- Limited re-investment in capacity / infrastructure
  - Post-war investments replaced with lack of investment
  - Aging infrastructure (i.e. transportation / housing)



#### Total Building Permits for Kitimat, 2000 to 2015



2000 2001 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015



### Limited Re-Investment in Rural BC

- Limited re-investment in capacity / infrastructure
  - Post-war investments replaced with lack of investment
  - Aging infrastructure (i.e. transportation / housing)
- Ownership of assets / leases
  - Example: Neighbourhood Learning Centres
  - Senior gov'ts retain ownership
  - Impedes long-term capacity / resilience of groups
- Limited investment in civil society / voluntary sector



### A Smarter Rural BC?

- Policy calls for collaborative shared service arrangements
  - Ambiguous definition
  - Support for transition / coordination is limited
- Limited investment in social infrastructure
- Limited flexibility doesn't recognize rural context
  - Administrative, heating / utility, travel costs
  - Don't understand low program numbers
  - Reporting processes still function in silos
- Not responsive to regional waves



### Recommendations...

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### **Recommendation #1**

 Provincial and Federal governments must develop new and robust visions and policy frameworks for rural Canada.





### **Recommendation #2**

 Rural communities must be active participants in understanding, planning and investing in their own futures.

 From Case-making to Place-making!





### **Recommendation #3**

 All Canadians must participate in the window of opportunity that follows the Truth and Reconciliation **Commission of Canada** to acknowledge and seek serious corrective steps to heal the "historical trauma" suffered by Aboriginal peoples in this country.





### **Policy Responses**

Ryan Gibson
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School of Environmental Design and Rural
Development
University of Guelph

Assistant Professor
School of Environment, Enterprise and
Development
University of Waterloo



### Responses to SORC

- 15,839 unique downloads
- 2015 federal election candidate questions
- SORC Report circulated to MPs and Senators; meetings being requested to discuss implications
- Informal discussions with provincial departments
- Presentations delivered across the country



STATE OF RURAL CANADA 2015

Canadian Rural Revitalization Foundation ation canadienne pour la revitalisation rurale

#### The State of Rural Canada 2015

Canadian Rural Revitalization Foundation Fondation canadienne pour la revitalisation rurale



#### Candidate Question

On September 17th, 2015 the Canadian Rural Revellatation Foundation/Fondation considerance point evalutations rarely enterestant the regord trade of Paul Canada. To help septile use the report in constructive ways authors were asked to help identify expections that people ingrift salt he various feeteral candidates in their indrigs about their position and their party's position on various rural issues. Sellow you will first those questions. These questions are not meant to be definible, but being you are meant to serve as a stimula for thinking about rural issues. We encourage people to formulate their own cuestions, candidards as they address the rural issues in their own residons.

#### A Vision for Rural and Northern Canada

A Yason for Male and Norteell Celebra The authors in the report make I clear that there is nothing inevitable about rural decline, where it is occurring, it is sugely intentional by white of what we choose to do nor not to do not not profice openion-making. "Areal and northern places are by white of their size and relative soliction, complex and interdependent social entities." He most do use for learning and relative soliction, complex and interdependent social entities. Yet most do used for the profit of uniform the profit of the profit of the profit of the profit of interdecellar latter of nort and not offerth challenges can be identified, researched, the profit of the profit

- What is your party's perception of and vision for rural and northern Canada'
- . How is it different from its vision for urban Canada?
- How does your party plan to support sustainable rural and northern development?
- What will your party do to facilitate inter-sectoral policy discussion and development - particularly as it is related to rural and northern people and places?
- What do you see as the key rural and small town issues/opportunities that will
  inform your approach to governing?

#### Demographic and Economic Characteristics

Since 2008 the number of individuals entering the workforce in non-metro areas has been less than the number who left. At the same time, the labour force participation rate among 15 to 24 year olds has remained high relative to urban places. \*\*

 How will your party's platform address these concerns regarding rural youth and employment?



### **Policy Context**

- Rural policy context largely unchanged since report issued
- Commodity price downturn deepens
- Some provinces still shifting away from rural development



### **Policy Opportunities**

- New federal government, new initiatives
- Upcoming provincial and municipal elections
- Innovative rural research with new evidence
- Foster connections among rural stakeholders

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### Questions????

- What should the future of rural development look like at the federal level?
  - Department, program, other?
- Does having a federal rural development (institution, policy, program) matter?
- What are examples of rural innovation in your region?



### Rural Engagement



- Crossroads...
- Authentic engagement
- Rural leadership
- Rural participation



## State of Rural Canada: www.sorc.crrf.ca

# **Rural Policy Learning Commons:**

www.rplc-capr.ca

Canadian Rural Revitalization Foundation: www.crrf.ca





### 2016 CRRF RPLC CONFERENCE

Building Vibrant Rural Futures: Mobilizing Knowledge and Informing Policy GUELPH, ONTARIO | OCTOBER 12-15, 2016

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