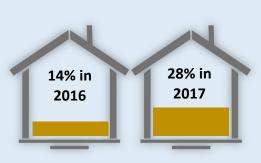
State of Broadband Service in Manitoba & Canada <1>

February 2020



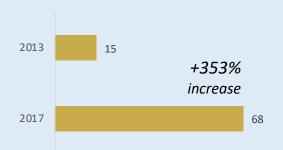
In 2016, CRTC established a new basic standard for broadband: 50 Mbps down, 10 Mbps up & unlimited data

CANADIANS WANT MORE INTERNET



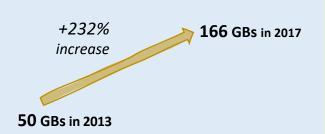
Canadian household subscriptions to 50/10/unlimited service

BROADBAND ACCESS QUALITY IS IMPROVING



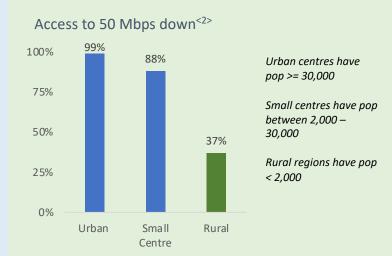
Average Canadian household download speeds (Mbps)

INTERNET USAGE IS GOING UP AS WELL



Average Canadian household data use

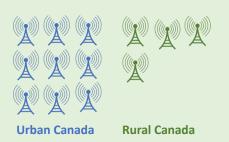
ACCESS IS NOT EQUAL



PROVINCIAL ACCESS VARIES



FEWER RURAL INTERNET SERVICE PROVIDERS & HIGHER PRICES



Median number of ISPs

Rural vs Urban \$ in MB

25/3 Mbps with 100 GB was

\$29 more

per month in rural than urban <3>

- <1> The figures here are taken from the two most recent CRTC Monitoring Reports both of which use data from 2017 (2018& 2019)
- <2> This figure only represents access to 50 Mbps download, not unlimited data
- <3> 25/3 with 100 GB Data used because prices for 50/10/unlimited were not available in rural MB